

ATLANTA BALLET

THE DOROTHY ALEXANDER LEGACY SOCIETY

Honoring our Past, Stewarding our Present, and Planning for Our Future

The Dorothy Alexander Legacy Society honors those individuals who have included Atlanta Ballet in their long-term estate plans through bequests and other deferred-giving arrangements. By leaving a legacy gift to Atlanta Ballet, your bequest will help grow our endowment and ensure that Atlanta Ballet will continue to bring the same joy and wonder to new generations long into the future as we bring to you today.

DOCUMENTING YOUR BEQUEST INTENTION

In order to support the mission of Atlanta Ballet long into the future, I have included a non-contingent, irrevocable bequest to Atlanta Ballet as a part of my estate plan. A copy of the relevant provision of my will, trust, or beneficiary designation form is attached. If I make any change to this provision, I or my legal representative will notify Atlanta Ballet of such change.

I understand that it is the practice of Atlanta Ballet to place all bequests into its Board-Designated Endowment (unless otherwise instructed by me) and that corpus amount shall remain in perpetuity, with the distributable income being used as directed below. At this time, Atlanta Ballet distributable funds are defined as up to 5% of a 3-year rolling average of the market value.

The information disclosed in this questionnaire will be kept strictly confidential.

Full Legal Name Date of Birth

Full Legal Name of Spouse Date of Birth

Address City/State/Zip

Phone Email

ESTATE ATTORNEY/EXECUTOR CONTACT INFORMATION

Name

Company/Firm

Address

Phone Email

BEQUEST INFORMATION

Current Value of Bequest/Estimate if percentage

It is my intent that the distributable income be used as follows:

- Unrestricted Centre for Dance Scholarships Other _____
 Artistic Innovation & New Works Building Maintenance _____

- Please list my name as a member of the Dorothy Alexander Legacy Society My gift is anonymous

Signature

Date

Please submit this form and a copy of the relevant provision from your will, trust, or beneficiary designation form to:

Atlanta Ballet, Michael C. Carlos Dance Centre, Development Department, 1695 Marietta Boulevard, NW, Atlanta, GA 30318

P 404.873.5811 **F** 404.874.7905